edTPA stems from a twenty-five-year history of developing performance-based assessments of teaching quality and effectiveness. The Teacher Performance Assessment Consortium (Stanford and AACTE) acknowledges the National Board for Professional Teaching Standards, the Interstate Teacher Assessment and Support Consortium, and the Performance Assessment for California Teachers for their pioneering work using discipline-specific portfolio assessments to evaluate teaching quality. This version of the handbook has been developed with thoughtful input from over six hundred teachers and teacher educators representing various national design teams, national subject matter organizations (ACEI, ACTFL, AMLE, CEC, IRA, NAEYC, NAGC, NCSS, NCTE, NCTM, NSTA, SHAPE America), and content validation reviewers. All contributions are recognized and appreciated.

This document was authored by the Stanford Center for Assessment, Learning, and Equity (SCALE) with editorial and design assistance from Evaluation Systems.

Copyright © 2019 Board of Trustees of the Leland Stanford Junior University. All rights reserved.

The edTPA trademarks are owned by The Board of Trustees of the Leland Stanford Junior University. Use of the edTPA trademarks is permitted only pursuant to the terms of a written license agreement.
# Contents

## Introduction to edTPA Secondary History/Social Studies ................................................................. 1

- Purpose............................................................................................................................................. 1
- Overview of the Assessment.............................................................................................................. 1
- Structure of the Handbook................................................................................................................. 3
- edTPA Secondary History/Social Studies Tasks Overview............................................................ 5

## Planning Task 1: Planning for Instruction and Assessment............................................................. 8

- What Do I Need to Think About? ........................................................................................................ 8
- What Do I Need to Do?........................................................................................................................ 8
- What Do I Need to Write?.................................................................................................................... 10
- How Will the Evidence of My Teaching Practice Be Assessed?..................................................... 12

## Instruction Task 2: Instructing and Engaging Students in Learning............................................... 18

- What Do I Need to Think About? ........................................................................................................ 18
- What Do I Need to Do?........................................................................................................................ 18
- What Do I Need to Write?.................................................................................................................... 20
- How Will the Evidence of My Teaching Practice Be Assessed?..................................................... 21

## Assessment Task 3: Assessing Student Learning .......................................................................... 27

- What Do I Need to Think About? ........................................................................................................ 27
- What Do I Need to Do?........................................................................................................................ 27
- What Do I Need to Write?.................................................................................................................... 28
- How Will the Evidence of My Teaching Practice Be Assessed?..................................................... 31

## Professional Responsibilities ........................................................................................................ 37

## Secondary History/Social Studies Context for Learning Information ........................................... 38

## Secondary History/Social Studies Evidence Chart ........................................................................ 41

- Planning Task 1: Artifacts and Commentary Specifications............................................................... 41
- Instruction Task 2: Artifacts and Commentary Specifications........................................................... 42
- Assessment Task 3: Artifacts and Commentary Specifications......................................................... 43

## Secondary History/Social Studies Glossary ................................................................................. 46
Introduction to edTPA Secondary History/Social Studies

Purpose

The purpose of edTPA Secondary History/Social Studies, a nationally available performance-based assessment, is to measure novice teachers’ readiness to teach secondary history/social studies. The assessment is designed with a focus on student learning and principles from research and theory. It is based on findings that successful teachers:

- develop knowledge of subject matter, content standards, and subject-specific pedagogy
- develop and apply knowledge of varied students’ needs
- consider research and theory about how students learn
- reflect on and analyze evidence of the effects of instruction on student learning

As a performance-based assessment, edTPA is designed to engage candidates in demonstrating their understanding of teaching and student learning in authentic ways.

Overview of the Assessment

The edTPA Secondary History/Social Studies assessment is composed of three tasks:

1. Planning for Instruction and Assessment
2. Instructing and Engaging Students in Learning
3. Assessing Student Learning

For this assessment, you will first plan 3–5 consecutive history/social studies lessons (or, if teaching history/social studies within a large time block, about 3–5 hours of connected instruction) referred to as a learning segment. Consistent with the National Curriculum Standards for Social Studies (NCSS),¹ and additional state and national content standards as appropriate,² a learning segment prepared for this assessment should reflect a balanced approach to history/social studies. This means your segment should include learning tasks where students have opportunities to develop and apply the knowledge, intellectual processes, and disciplinary practices required to become active and productive citizens. In addition, your lesson plans should provide opportunities for learners to develop

---


² For example, the National Standards for History (National Center for History in the Schools, 1996), the Voluntary National Content Standards in Economics (Council for Economic Education, 2010), Geography for Life: National Geography Standards (Geography Education National Implementation Project, 2012), and the National Standards for Civics and Government (Center for Civic Education, 1994).
and use facts, concepts, and the skills of inquiry, interpretation, or analysis to build and, support arguments or conclusions about historical events, a topic/theme, or a social studies phenomenon.

You will then teach the learning segment, making a videorecording of your interactions with students during instruction. You will also assess, informally and formally, students’ learning throughout the learning segment. Upon completion of the three tasks, you will submit artifacts from the tasks (e.g., lesson plans, clips from your videorecording, assessment materials, instructional materials, student work samples), as well as commentaries that you have written to explain and reflect on the Planning, Instruction, and Assessment components of the tasks. The artifacts and commentaries for each task will then be evaluated using rubrics especially developed for each task.

The edTPA Tasks and the Cycle of Effective Teaching

The three edTPA tasks represent a cycle of effective teaching (i.e., teaching that is focused on student learning). Planning Task 1 documents your intended teaching, Instruction Task 2 documents your enacted teaching, and Assessment Task 3 documents the impact of your teaching on student learning.

The three tasks and the evidence you provide for each are framed by your understandings of your students and their learning. As you develop, document, and teach your lessons, you will reflect upon the cyclical relationship among planning, instruction, and assessment with a focus on your students’ learning needs.
Evidence of Teaching Practice: Artifacts and Commentaries

An essential part of edTPA is the evidence you will submit of how you planned, taught, and assessed your lessons to deepen student learning in history/social studies. This evidence includes both artifacts and commentaries:

- **Artifacts** represent authentic work completed by you and your students. These include lesson plans, copies of instructional and assessment materials, video clips of your teaching, and student work samples.

- **Commentaries** are your opportunity to describe your artifacts, explain the rationale behind their choice, and analyze what you have learned about your teaching practice and your students’ learning. Note that although your writing ability will not be scored directly, commentaries must be clearly written and well focused.

When preparing your artifacts and commentaries, refer to the rubrics frequently to guide your thinking, planning, and writing. Refer to the Secondary History/Social Studies Evidence Chart for information about how your evidence should be formatted for electronic submission.

Evaluation Criteria

The rubrics used to score your performance are included in this handbook, following the sections describing the directions for each task. The descriptors in the five-level rubrics address a wide range of performance, beginning with the knowledge and skills of a novice not ready to teach (Level 1) and extending to the advanced practices of a highly accomplished beginner (Level 5).

Structure of the Handbook

The following pages provide specific instructions on how to complete each of the three tasks of the edTPA Secondary History/Social Studies assessment. After an overview of the tasks, the handbook provides instructions for each task organized into four sections:

1. **What Do I Need to Think About?**
   This section provides focus questions for you to think about when completing the task.

2. **What Do I Need to Do?**
   This section provides specific, detailed directions for completing the task.

3. **What Do I Need to Write?**
   This section tells you what you need to write and also provides specific and detailed directions for writing the commentary for the task.

4. **How Will the Evidence of My Teaching Practice Be Assessed?**
   This section includes the rubrics that will be used to assess the evidence you provide for the task.
Additional requirements and resources are provided for you in this handbook:

- **Professional Responsibilities**: guidelines for the development of your evidence
- **Secondary History/Social Studies Context for Learning Information**: prompts used to collect information about your school/classroom context
- **Secondary History/Social Studies Evidence Chart**: specifications for electronic submission of evidence (artifacts and commentaries), including templates, supported file types, number of files, response length, and other important evidence specifications
- **Glossary**: definitions of key terms can be accessed by rolling your cursor over each glossary term marked with a dotted underline throughout the handbook or by referring to the Secondary History/Social Studies Glossary.

You should review the *Making Good Choices* document prior to beginning the planning of the learning segment. If you are in a preparation program, it will have additional resources that provide guidance as you develop your evidence.

Review all instructions carefully before beginning to teach the learning segment to ensure that you are well prepared for all tasks. **Before you record your videos, pay particular attention to the specific content focus of each video clip submission; these foci are described in the What Do I Need to Do? sections in Instruction Task 2 and Assessment Task 3.** Refer to the Professional Responsibilities section of this handbook for important information about permissions, confidentiality, and other requirements.

If your program requires you to submit artifacts and commentaries for official scoring, refer to [www.edTPA.com](http://www.edTPA.com) for complete and current information before beginning your work and to download templates for submitting materials. The website contains information about the registration process, submission deadlines, submission requirements, withdrawal/refund policies, and score reporting. It also provides contact information should you have questions about your registration and participation in edTPA.

Whether submitting directly to [www.edTPA.com](http://www.edTPA.com) or via your program’s electronic portfolio management system, follow the submission guidelines as documented in the Evidence Chart and review *edTPA Submission Requirements* to ensure that your materials conform to the required evidence specifications and requirements for scoring.
**Planning Task 1: Planning for Instruction and Assessment**

<table>
<thead>
<tr>
<th>What to Do</th>
<th>What to Submit</th>
<th>Evaluation Rubrics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select one class as a focus for this assessment.</td>
<td>Part A: Context for Learning Information</td>
<td>Planning Rubrics</td>
</tr>
<tr>
<td>Provide relevant context information.</td>
<td>Part B: Lesson Plans for Learning Segment</td>
<td>Rubric 1: Planning for History/Social Studies Understandings</td>
</tr>
<tr>
<td>Identify a learning segment to plan, teach, and analyze student learning.</td>
<td>Part C: Instructional Materials</td>
<td>Rubric 2: Planning to Support Varied Student Learning Needs</td>
</tr>
<tr>
<td>Your learning segment should include 3–5 consecutive lessons (or, if</td>
<td>Part D: Assessments</td>
<td>Rubric 3: Using Knowledge of Students to Inform Teaching and Learning</td>
</tr>
<tr>
<td>teaching history/social studies within a large time block, about 3–5</td>
<td>Part E: Planning Commentary</td>
<td>Rubric 4: Identifying and Supporting Language Demands</td>
</tr>
<tr>
<td>hours of connected instruction).</td>
<td></td>
<td>Rubric 5: Planning Assessments to Monitor and Support Student Learning</td>
</tr>
<tr>
<td>Determine a central focus for your learning segment. The central focus</td>
<td></td>
<td></td>
</tr>
<tr>
<td>should support students in learning and using facts, concepts, and</td>
<td></td>
<td></td>
</tr>
<tr>
<td>inquiry, interpretation, or analysis skills to build arguments or</td>
<td></td>
<td></td>
</tr>
<tr>
<td>conclusions about historical events, a topic/theme, or a social studies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>phenomenon.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Write and submit a lesson plan for each lesson in the learning segment.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Select and submit key instructional materials needed to understand what</td>
<td></td>
<td></td>
</tr>
<tr>
<td>you and the students will be doing.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Choose one language function and other language demands important to</td>
<td></td>
<td></td>
</tr>
<tr>
<td>understanding secondary history/social studies in your learning segment.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Identify a learning task where students are supported to use this</td>
<td></td>
<td></td>
</tr>
<tr>
<td>language.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Respond to commentary prompts prior to teaching the learning segment.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Submit copies of all written assessments and/or clear directions for</td>
<td></td>
<td></td>
</tr>
<tr>
<td>any oral or performance assessments from the learning segment.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# Instruction Task 2: Instructing and Engaging Students in Learning

<table>
<thead>
<tr>
<th>What to Do</th>
<th>What to Submit</th>
<th>Evaluation Rubrics</th>
</tr>
</thead>
<tbody>
<tr>
<td>➤ Obtain required permissions for videorecording from parents/guardians of your students and other adults appearing in the video.</td>
<td>▶ Part A: Video Clips</td>
<td>Instruction Rubrics</td>
</tr>
<tr>
<td>➤ Identify lessons from the learning segment you planned in Planning Task 1 to be videorecorded. You should choose lessons that show you interacting with students to develop their skills and strategies for interpreting or analyzing sources and accounts of historical events or social studies phenomena and building and supporting arguments or conclusions.</td>
<td>▶ Part B: Instruction Commentary</td>
<td>Rubric 6: Learning Environment</td>
</tr>
<tr>
<td>➤ Videorecord your teaching and select 2 video clips (no more than 10 minutes each, but not less than 3 minutes combined).</td>
<td></td>
<td>Rubric 7: Engaging Students in Learning</td>
</tr>
<tr>
<td>➤ Analyze your teaching and your students’ learning in the video clips by responding to commentary prompts.</td>
<td></td>
<td>Rubric 8: Deepening Student Learning</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Rubric 9: Subject-Specific Pedagogy</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Rubric 10: Analyzing Teaching Effectiveness</td>
</tr>
</tbody>
</table>
### Assessment Task 3: Assessing Student Learning

<table>
<thead>
<tr>
<th>What to Do</th>
<th>What to Submit</th>
<th>Evaluation Rubrics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select one assessment from the learning segment that you will use to evaluate your students’ developing knowledge and skills. Attach the assessment used to evaluate student performance to the end of the Assessment Commentary.</td>
<td>Part A: Student Work Samples</td>
<td>Assessment Rubrics</td>
</tr>
<tr>
<td>Define and submit the evaluation criteria you will use to analyze student learning.</td>
<td>Part B: Evidence of Feedback</td>
<td>Rubric 11: Analysis of Student Learning</td>
</tr>
<tr>
<td>Collect and analyze student work from the selected assessment to identify quantitative and qualitative patterns of learning within and across learners in the class.</td>
<td>Part C: Assessment Commentary</td>
<td>Rubric 12: Providing Feedback to Guide Learning</td>
</tr>
<tr>
<td>Select 3 student work samples to illustrate your analysis of patterns of learning within and across learners in the class. At least 1 of the samples must be from a student with specific learning needs. These 3 students will be your focus students.</td>
<td>Part D: Evaluation Criteria</td>
<td>Rubric 13: Student Understanding and Use of Feedback</td>
</tr>
<tr>
<td>Summarize the learning of the whole class, referring to work samples from the 3 focus students to illustrate patterns in student understanding across the class.</td>
<td></td>
<td>Rubric 14: Analyzing Students’ Language Use and History/Social Studies Learning</td>
</tr>
<tr>
<td>Submit feedback for the work samples for the 3 focus students in written, audio, or video form.</td>
<td></td>
<td>Rubric 15: Using Assessment to Inform Instruction</td>
</tr>
<tr>
<td>Analyze evidence of students’ language use from (1) the video clips from Instruction Task 2, (2) an additional video clip of one or more students using language within the learning segment, AND/OR (3) the student work samples from Assessment Task 3.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Analyze evidence of student learning and plan for next steps by responding to commentary prompts.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Planning Task 1: Planning for Instruction and Assessment

What Do I Need to Think About?

In Planning Task 1, you will describe your plans for the learning segment and explain how your instruction is appropriate for the students and the content you are teaching. As you develop your plans, you need to think about the following:

- What do your students know, what can they do, and what are they learning to do?
- What do you want your students to learn? What are the important understandings and core concepts you want students to develop within the learning segment?
- How will you use your knowledge of your students’ assets to inform your plans?
- What instructional strategies, learning tasks, and assessments will you design to support student learning and language use?
- How will your learning segment support students to develop and use language that deepens content understanding?
- How is the teaching you propose supported by research and theory about how students learn?

What Do I Need to Do?

- **Select a class.** If you teach more than one class, select one focus class for this assessment. If your placement for history/social studies has you responsible for a group rather than a whole class, plans should describe instruction for that group (minimum of 4 students). That group will constitute “the whole class” for edTPA.

- **Provide context information.** The Secondary History/Social Studies Context for Learning Information form is provided later in this handbook and must be submitted in a template. This form provides essential information about your students and your school/classroom. The context information you submit should be no more than 4 pages, including prompts.

- **Identify a learning segment to plan, teach, and analyze.** Review the curriculum with your cooperating teacher and select a learning segment of 3–5 consecutive lessons. (If teaching history/social studies within a large time block, select a learning segment of about 3–5 hours of connected instruction.)

- **Identify a central focus.** Identify the central focus along with the content standards and objectives you will address in the learning segment. The central focus should support students in learning and using facts and concepts, and inquiry, interpretation, or analysis skills to build and support arguments or conclusions about historical events, a topic/theme, or a social studies phenomenon.
Identify and plan to support language demands. Select a key language function from your learning objectives. Choose a learning task that provides opportunities for students to practice using that language function. Identify additional language demands associated with that task. Plan targeted supports that address the identified language demands, including the language function.

Write a lesson plan for each lesson in the learning segment. Your lesson plans should be detailed enough that a substitute or other teacher could understand them well enough to use them.

Your lesson plans must include the following information, even if your teacher preparation program requires you to use a specific lesson plan format:

- State-adopted student academic content standards that are the target of student learning (Note: Please include the number and text of each standard that is being addressed. If only a portion of a standard is being addressed, then only list the part or parts that are relevant.)
- Learning objectives associated with the content standards
- Informal and formal assessments used to monitor student learning, including type(s) of assessment and what is being assessed
- Instructional strategies and learning tasks (including what you and the students will be doing) that support diverse student needs
- Instructional resources and materials used to engage students in learning

Each lesson plan must be no more than 4 pages in length. You will need to condense or excerpt lesson plans longer than 4 pages. Any explanations or rationale for decisions should be included in your Planning Commentary and deleted from your plans.

Respond to the commentary prompts listed in the Planning Commentary section prior to teaching the learning segment.

Submit your original lesson plans. If you make changes while teaching the learning segment, you may offer reflection on those changes in the Instruction Task 2 and Assessment Task 3 Commentaries.

Select and submit key instructional materials needed to understand what you and the students will be doing (no more than 5 additional pages per lesson plan). The instructional materials might include such items as class handouts, assignments, slides, and interactive whiteboard images.

Submit copies of all written assessments and/or directions for any oral or performance assessments. (Submit only the blank assessments given to students; do not submit student work samples for this task.)

Provide citations for the source of all materials that you did not create (e.g., published texts, websites, and material from other educators). List all citations by lesson number at the end of the Planning Commentary. Note: Citations do not count toward the commentary page limit.
See the Planning Task 1: Artifacts and Commentary Specifications in the Secondary History/Social Studies Evidence Chart for instructions on electronic submission of evidence. This evidence chart identifies templates, supported file types, number of files, response length, and other important evidence specifications. Your evidence cannot contain hyperlinked content. Any web content you wish to include as part of your evidence must be submitted as a document file, which must conform to the file format and response length requirements.

What Do I Need to Write?

In Planning Task 1, you will write

- a description of your Context for Learning (see “What Do I Need to Do?” above for directions)
- lesson plans (see “What Do I Need to Do?” above for directions)
- a commentary explaining your plans (see “Planning Commentary” below for directions)

Planning Commentary

In Planning Task 1, you will write a commentary, responding to the prompts below. Your commentary should be no more than 9 single-spaced pages, including the prompts.

1. Central Focus
   a. Describe the central focus and purpose of the content you will teach in the learning segment.
   b. Given the central focus, describe how the standards and learning objectives within your learning segment address
      - facts and concepts
      - inquiry, interpretation, or analysis skills
      - building and supporting arguments or conclusions
   c. Explain how your plans build on each other to help students make connections between facts, concepts, and inquiry, interpretation, or analysis skills to build and support arguments or conclusions about historical events, a topic/theme, or a social studies phenomenon.

2. Knowledge of Students to Inform Teaching
   For each of the prompts below (2a–b), describe what you know about your students with respect to the central focus of the learning segment.
   Consider the variety of learners in your class who may require different strategies/support (e.g., students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students).
a. Prior academic learning and prerequisite skills related to the central focus—Cite evidence of what students know, what they can do, and what they are still learning to do.

b. Personal, cultural, and community assets related to the central focus—What do you know about your students’ everyday experiences, cultural and language backgrounds and practices, and interests?

3. Supporting Students’ History/Social Studies Learning

Respond to prompts below (3a–c). To support your justifications, refer to the instructional materials and lesson plans you have included as part of Planning Task 1. In addition, use principles from research and/or theory to support your justifications.

a. Justify how your understanding of your students’ prior academic learning and personal, cultural, and community assets (from prompts 2a–b above) guided your choice or adaptation of learning tasks and materials. Be explicit about the connections between the learning tasks and students’ prior academic learning, their assets, and research/theory.

b. Describe and justify why your instructional strategies and planned supports are appropriate for the whole class, individuals, and/or groups of students with specific learning needs. Consider the variety of learners in your class who may require different strategies/support (e.g., students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students).

c. Describe key misconceptions within your central focus and how you will address them.

4. Supporting History/Social Studies Development Through Language

As you respond to prompts 4a–d, consider the range of students’ language assets and needs—what do students already know, what are they struggling with, and/or what is new to them?

a. Language Function. Using information about your students’ language assets and needs, identify one language function essential for students to learn the history/social studies content within your central focus. Listed below are some sample language functions. You may choose one of these or another more appropriate for your learning segment.

<table>
<thead>
<tr>
<th>Analyze</th>
<th>Compare/contrast</th>
<th>Construct</th>
<th>Describe</th>
<th>Evaluate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Examine</td>
<td>Identify</td>
<td>Interpret</td>
<td>Justify</td>
<td>Locate</td>
</tr>
</tbody>
</table>

b. Identify a key learning task from your plans that provides students with opportunities to practice using the language function identified above. Identify the lesson in which the learning task occurs. (Give lesson day/number.)
c. **Additional Language Demands.** Given the language function and learning task identified above, describe the following associated language demands (written or oral) students need to understand and/or use:

- Vocabulary/symbols
- **Plus** at least one of the following:
  - Discourse
  - Syntax

d. **Language Supports.** Refer to your lesson plans and instructional materials as needed in your response to the prompt.

- Identify and describe the planned instructional supports (during and/or prior to the learning task) to help students understand, develop, and use the identified language demands (function, vocabulary/symbols, discourse, or syntax).

5. **Monitoring Student Learning**

   In response to the prompts below, refer to the assessments you will submit as part of the materials for Planning Task 1.

   a. Describe how the planned formal and informal assessments provide direct evidence of how students learn and use facts, concepts, and inquiry, interpretation, or analysis skills to build and support arguments or conclusions about historical events, a topic/theme, or a social studies phenomenon **throughout** the learning segment.
   
   b. Explain how the design or adaptation of your planned assessments allows students with specific needs to demonstrate their learning.

   Consider the variety of learners in your class who may require different strategies/support (e.g., students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students).

How Will the Evidence of My Teaching Practice Be Assessed?

For Planning Task 1, your evidence will be assessed using rubrics 1–5, which appear on the following pages. When preparing your artifacts and commentaries, refer to the rubrics frequently to guide your thinking, planning, and writing.
### Planning Rubrics

#### Rubric 1: Planning for History/Social Studies Understandings

How do the candidate’s plans build students’ understandings of facts, concepts, and inquiry, interpretation, or analysis skills to build and support arguments or conclusions about historical events or a social studies phenomenon?

<table>
<thead>
<tr>
<th>Level 1 (^3)</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
</table>
| Candidate’s plans for instruction **focus solely on facts or a singular interpretation of historical events, a topic/theme, or a social studies phenomenon with little to no connections to**  
  - concepts,  
  - inquiry, interpretations, or analyses, **OR**  
  - building arguments or conclusions.  
  **OR**  
  There are **significant content inaccuracies** that will lead to student misunderstandings.  
  **OR**  
  Standards, objectives, learning tasks, and materials are not aligned with each other. | Candidate’s plans for instruction **support student learning of facts with vague connections to**  
  - concepts,  
  - inquiry, interpretations, or analyses, **AND**  
  - building arguments or conclusions. | Candidate’s plans for instruction **build on each other to support student learning of facts with clear connections to**  
  - concepts,  
  - inquiry, interpretations, or analyses, **AND**  
  - building arguments or conclusions. | Candidate’s plans for instruction build on each other to support student learning of facts with clear and consistent connections to  
  - concepts,  
  - inquiry, interpretations, or analyses, **AND**  
  - building **and supporting** arguments or conclusions. | **Level 4 plus:** Candidate explains how s/he will lead students to build **explicit** connections between inquiry, interpretations, or analyses and supporting arguments/conclusions **as well as the central focus of the learning segment.** |

\(^3\) Text representing key differences between adjacent score levels is shown in bold. Evidence that does not meet Level 1 criteria is scored at Level 1.
### Rubric 2: Planning to Support Varied Student Learning Needs

How does the candidate use knowledge of his/her students to target support for students to develop understandings of facts, concepts, and inquiry, interpretations, or analyses to build arguments or conclusions?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>There is no evidence of planned supports.</td>
<td>Planned supports are <em>loosely</em> tied to learning objectives or the central focus of the learning segment.</td>
<td>Planned supports are <em>tied to</em> learning objectives and the central focus <em>with attention to the characteristics of the class as a whole.</em></td>
<td>Planned supports are tied to learning objectives and the central focus. Supports address the needs of specific individuals or groups with similar needs.</td>
<td>Level 4 plus: Supports include specific strategies to identify and respond to key misconceptions.</td>
</tr>
</tbody>
</table>

**OR**

Candidate does not attend to ANY INSTRUCTIONAL requirements in IEPs and 504 plans.
### Rubric 3: Using Knowledge of Students to Inform Teaching and Learning

**How does the candidate use knowledge of his/her students to justify instructional plans?**

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Candidate’s justification of learning tasks is either missing OR represents a deficit view of students and their backgrounds.</td>
<td>Candidate justifies learning tasks with limited attention to students’ • prior academic learning OR • personal, cultural, or community assets.</td>
<td>Candidate justifies why learning tasks (or their adaptations) are appropriate using examples of students’ • prior academic learning OR • personal, cultural, or community assets. Candidate makes superficial connections to research and/or theory.</td>
<td>Candidate justifies why learning tasks (or their adaptations) are appropriate using examples of students’ • prior academic learning AND • personal, cultural, or community assets.</td>
<td>Level 4 plus: Candidate’s justification is supported by principles from research and/or theory.</td>
</tr>
</tbody>
</table>

*Copyright © 2019 Board of Trustees of the Leland Stanford Junior University. All rights reserved.*
Rubric 4: Identifying and Supporting Language Demands

How does the candidate identify and support language demands associated with a key history/social studies learning task?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Language demands(^4) identified by the candidate are <strong>not</strong> consistent with the selected language function(^5) OR task.</td>
<td>Language supports primarily address one language demand (vocabulary/symbols, function, discourse, syntax).</td>
<td>General language supports address use of two or more language demands (vocabulary/symbols, function, discourse, syntax).</td>
<td>Targeted language supports address use of</td>
<td>Level 4 plus: Language supports are designed to meet the needs of students with different levels of language learning.</td>
</tr>
<tr>
<td><strong>OR</strong></td>
<td><strong>OR</strong></td>
<td><strong>OR</strong></td>
<td><strong>OR</strong></td>
<td><strong>OR</strong></td>
</tr>
<tr>
<td>Language supports are missing or are not aligned with the language demand(s) for the learning task.</td>
<td>Language supports primarily address one language demand (vocabulary/symbols, function, discourse, syntax).</td>
<td>General language supports address use of two or more language demands (vocabulary/symbols, function, discourse, syntax).</td>
<td>Targeted language supports address use of</td>
<td>Level 4 plus: Language supports are designed to meet the needs of students with different levels of language learning.</td>
</tr>
</tbody>
</table>

\(^4\) Language demands include: language function, vocabulary/symbols, syntax, and discourse (organizational structures, text structure, etc.).

\(^5\) Language function refers to the learning outcome (verb) selected in prompt 4a (e.g., analyze, interpret).
### Rubric 5: Planning Assessments to Monitor and Support Student Learning

How are the informal and formal assessments selected or designed to monitor students’ progress toward understanding and use of facts, concepts, and inquiry, interpretations, or analyses to build and support arguments or conclusions?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>The assessments only provide evidence of students’ recall of history/social studies facts.</td>
<td>The assessments provide limited evidence to monitor students’ progress toward developing history/social studies understanding and use of facts, concepts, AND inquiry, interpretations, or analyses during the learning segment.</td>
<td>The assessments provide evidence to monitor students’ progress toward developing history/social studies understanding and use of facts, concepts, AND inquiry, interpretations, or analyses during the learning segment.</td>
<td>The assessments provide multiple forms of evidence to monitor students’ progress toward developing history/social studies understanding and use of facts, concepts, AND inquiry, interpretations, or analyses during the learning segment.</td>
<td>Level 4 plus: The assessments are strategically designed to allow individuals or groups with specific needs to demonstrate their learning.</td>
</tr>
</tbody>
</table>

**OR**

Candidate does not attend to ANY ASSESSMENT requirements in IEPs and 504 plans.
Instruction Task 2: Instructing and Engaging Students in Learning

What Do I Need to Think About?

In Instruction Task 2, you will demonstrate how you support and engage students in learning. Before you begin your instruction, you need to think about the following:

- What kind of learning environment do you want to develop in order to establish respect and rapport, and to support students’ engagement in learning?
- What kinds of learning tasks actively engage students in the central focus of the learning segment?
- How will you elicit and build on student responses in ways that develop and deepen content understanding?
- In what ways will you connect new content to your students’ prior academic learning and personal, cultural, or community assets during your instruction?
- How will you use evidence from your instruction to examine and change your teaching practices to more effectively meet a variety of student learning needs?

What Do I Need to Do?

- **Obtain required permission for videorecording.** Before you record your video, ensure that you have the appropriate permission from the parents/guardians of your students and from adults who appear in the video. Adjust the camera angle to exclude individuals for whom you do not have permission to film.

- **Examine your plans for the learning segment** and identify challenging learning tasks in which you and students are actively engaged. The video clips you select for submission should provide a sample of how you interact with students to support their learning.

- **Identify lessons to videorecord.**
  - Provide 2 video clips (each no more than 10 minutes in length, but not less than 3 minutes combined) that demonstrate how you develop students’ abilities to form inquiries, interpretations, or analyses, and build and support, arguments or conclusions using history/social studies sources or accounts.
  - The **first clip** should illustrate how you engage learners in tasks that develop their ability to inquire, interpret, or analyze history/social studies sources or accounts of historical events or a social studies phenomenon and build and support arguments or conclusions.
  - The **second clip** should focus on how you supported students to use evidence from one or more sources to form interpretations or analyses in order to build and support,
arguments or conclusions about historical events, a topic/theme, or a social studies phenomenon.

- **(Optional) Provide evidence of students’ language use.** You may provide evidence of language use with your video clips from Instruction Task 2, an additional video clip of one or more students using language within the learning segment (no more than 5 minutes in length), AND/OR through the student work samples analyzed in Assessment Task 3.

- Determine whether you will feature the whole class or a targeted group of students (minimum of 4 students) within the class.

- **Videorecord your classroom teaching.** Tips for videorecording your class are available from your teacher preparation program.

- **Select video clips to submit** and verify that the clips meet the following requirements:
  - Check the video and sound quality to ensure that you and your students can be seen and heard on the video clips you submit. If most of the audio in a clip cannot be understood by a scorer, submit another clip. If there are occasional audio portions of a clip that cannot be understood that are relevant to your commentary responses, do one of the following: 1) provide a transcript with time stamps of the inaudible portion and refer to the transcript in your response; 2) embed quotes with time-stamp references in the commentary response; or 3) insert captions in the video (captions for this purpose will be considered permissible editing).
  - A video clip must be continuous and unedited, with no interruption in events.
  - If you have inadvertently included individuals for whom you do not have permission to film in the video clip(s) you plan to submit, you may use software to blur the faces of these individuals. This is not considered editing. Other portions of the submitted video clip(s), including the classroom, your face, and the faces of individuals for whom you have obtained permission to film, should remain unblurred.
  - Do not include the name of the state, school, or district in your video. Use first names only for all individuals appearing in the video.

- **Respond to the prompts** listed in the Instruction Commentary section below after viewing the video clips.

- **Determine if additional information is needed to understand what you and the students are doing in the video clips.** For example, if there are graphics, texts, or images that are not clearly visible in the video, or comments that are not clearly heard, you may insert digital copies or transcriptions at the end of the Instruction Commentary (no more than 2 pages in addition to the responses to commentary prompts).

See the **Instruction Task 2: Artifacts and Commentary Specifications** in the Secondary History/Social Studies Evidence Chart for instructions on electronic submission of evidence. This evidence chart identifies templates, supported file types, number of files, response length, and other important evidence specifications. Your evidence cannot contain hyperlinked content. Any web content you wish to include as part of your evidence must be submitted as a document file, which must conform to the file format and response length requirements.
What Do I Need to Write?

Instruction Commentary

In Instruction Task 2, you will write a commentary, responding to the prompts below. Your commentary should be **no more than 6 single-spaced pages, including the prompts**. If needed, insert no more than 2 additional pages of supporting documentation for the videorecordings at the end of the commentary (e.g., digital copies of indiscernible materials or transcriptions of inaudible comments). These additional pages do not count toward the commentary page limit noted above.

1. Which lesson or lessons are shown in the video clips? Identify the lesson(s) by lesson plan number.

2. **Promoting a Positive Learning Environment**
   Refer to scenes in the video clips where you provided a positive learning environment.
   a. How did you demonstrate mutual respect for, rapport with, and responsiveness to students with varied needs and backgrounds, and challenge students to engage in learning?

3. **Engaging Students in Learning**
   Refer to examples from the video clips in your responses to the prompts.
   a. Explain how your instruction engaged students in
      - developing the skills of inquiry, interpretation, or analysis in relation to sources or accounts of historical events or a social studies phenomenon
      - building and supporting arguments or conclusions
   b. Describe how your instruction linked students’ prior academic learning and personal, cultural, and community assets with new learning.

4. **Deepening Student Learning during Instruction**
   Refer to examples from the video clips in your explanations.
   a. Explain how you **elicited and built on student responses** that supported students’ ability to form inquiries, interpretations, or analyses of history/social studies sources or accounts **AND** build and support arguments or conclusions.
   b. Describe and cite examples from the video clips of how you supported students in using evidence from one or more sources to support interpretations or analyses and arguments or conclusions about historical events or a social studies phenomenon.

5. **Analyzing Teaching**
   Refer to examples from the video clips in your responses to the prompts.
   a. What changes would you make to your instruction—for the whole class and/or for students who need greater support or challenge—to better support student learning of the central focus (e.g., missed opportunities)?
Consider the variety of learners in your class who may require different strategies/support (e.g., students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students).

b. Why do you think these changes would improve student learning? Support your explanation with evidence of student learning AND principles from theory and/or research.

How Will the Evidence of My Teaching Practice Be Assessed?

For Instruction Task 2, your evidence will be assessed using rubrics 6–10, which appear on the following pages. When preparing your artifacts and commentaries, refer to the rubrics frequently to guide your thinking, instruction, and writing.
### Instruction Rubrics

#### Rubric 6: Learning Environment

How does the candidate demonstrate a positive learning environment that supports students’ engagement in learning?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>The candidate demonstrates respect for students. <strong>AND</strong> Candidate provides a learning environment that serves primarily to control student behavior, and minimally supports the learning goals. <strong>OR</strong> Candidate allows disruptive behavior to interfere with student learning.</td>
<td>The candidate demonstrates rapport with and respect for students. <strong>AND</strong> Candidate provides a positive, low-risk learning environment that reveals mutual respect among students.</td>
<td>The candidate demonstrates rapport with and respect for students. <strong>AND</strong> Candidate provides a challenging learning environment that promotes mutual respect among students.</td>
<td>The candidate demonstrates rapport with and respect for students. <strong>AND</strong> Candidate provides a challenging learning environment that provides opportunities to express varied perspectives and promotes mutual respect among students.</td>
</tr>
</tbody>
</table>
### Rubric 7: Engaging Students in Learning

**How does the candidate actively engage students in inquiry, interpretation, or analysis of history/social studies sources or accounts and in building arguments or conclusions?**

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Students are participating in tasks that are vaguely or superficially related to the central focus.</td>
<td>Students are participating in learning tasks focusing primarily on facts or single interpretations.</td>
<td>Students are engaged in learning tasks that address their skills of inquiry, interpretation, or analysis of history/social studies sources or accounts.</td>
<td>Students are engaged in learning tasks that develop their skills of inquiry, interpretation, or analysis of history/social studies sources or accounts AND in building arguments or conclusions.</td>
<td>Level 4 plus: Learning tasks deepen knowledge, extend skills, AND provide evidence of students supporting their arguments or conclusions.</td>
</tr>
<tr>
<td>OR</td>
<td>Candidate makes vague or superficial links between prior academic learning and new learning.</td>
<td>Candidate links prior academic learning to new learning.</td>
<td>Candidate links prior academic learning AND personal, cultural, or community assets to new learning.</td>
<td>Candidate prompts students to link prior academic learning AND personal, cultural, or community assets to new learning.</td>
</tr>
</tbody>
</table>
### Rubric 8: Deepening Student Learning

How does the candidate elicit student responses to promote their ability to inquire about, interpret, or analyze history/social studies sources/accounts and to build and support arguments or conclusions?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Candidate does most of the talking and students provide few responses.</td>
<td>Candidate primarily asks surface-level questions and evaluates student responses as correct or incorrect.</td>
<td>Candidate elicits student responses that require interpretations or analyses of history/social studies sources or accounts.</td>
<td>Candidate elicits and builds on student responses to develop interpretations or analyses of history/social studies sources or accounts, OR to build and support arguments or conclusions.</td>
<td>Level 4 plus: Candidate facilitates interactions among students to develop their abilities to evaluate their own interpretations, analyses, arguments, or conclusions.</td>
</tr>
</tbody>
</table>

**OR**

Candidate responses include significant content inaccuracies that will lead to student misunderstandings.
Rubric 9: Subject-Specific Pedagogy

How does the candidate support students in using evidence from sources as they interpret or analyze and build and support arguments or conclusions?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Candidate primarily focuses on facts with little or no attention to interpretation, analysis, or building arguments or conclusions.</td>
<td>Candidate provides limited opportunities for students to interpret source(s) or build arguments or conclusions because they are primarily focused on demonstrating these skills for the class.</td>
<td>Candidate prompts students to use evidence from source(s) as the students interpret, analyze, OR build arguments or conclusions.</td>
<td>Candidate supports students in using evidence from multiple sources to build and support arguments or conclusions.</td>
<td>Level 4 plus: Candidate uses counter or alternative evidence from multiple sources to challenge students to support arguments or conclusions.</td>
</tr>
</tbody>
</table>
## Rubric 10: Analyzing Teaching Effectiveness

How does the candidate use evidence to evaluate and change teaching practice to meet students’ varied learning needs?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Candidate suggests changes unrelated to evidence of student learning.</td>
<td>Candidate proposes changes to teacher practice that are superficially related to student learning needs (e.g., task management, pacing, improving directions).</td>
<td>Candidate proposes changes that address students’ collective learning needs related to the central focus. <strong>Candidate makes superficial connections to research and/or theory.</strong></td>
<td>Candidate proposes changes that address individual and collective learning needs related to the central focus. <strong>Candidate makes connections to research and/or theory.</strong></td>
<td><strong>Level 4 plus:</strong> Candidate justifies changes using principles from research and/or theory.</td>
</tr>
</tbody>
</table>
Assessment Task 3: Assessing Student Learning

What Do I Need to Think About?

In Assessment Task 3, you will analyze both student learning and student use of language. Before you begin the analysis, you need to think about the following:

- How will you gather evidence and make sense of what students have learned?
- How will you provide meaningful feedback to your students?
- How will you use evidence of what students know and are able to do to plan next steps in instruction?
- How will you identify evidence of and explain students' use of language that demonstrates the development of content understanding?

What Do I Need to Do?

- **Select one assessment from your learning segment you will use** to evaluate your students' developing knowledge and skills. It should be an assessment that is completed by the whole class featured in the learning segment. (If you are teaching only a group within the class for the learning segment, that group will be “the whole class.”) The assessment should reflect the work of individuals, not groups, but may be individual work from a group task. The assessment should provide opportunities for students to demonstrate their ability to do the following:
  - understand/use facts and concepts
  - use inquiry, interpretation, or analysis skills
  - build and support arguments or conclusions

- **Submit the evaluation criteria** you will use to analyze student learning related to the history/social studies understandings described above.

- **Collect and analyze student work** from the selected assessment to identify **quantitative and qualitative** patterns of learning within and across learners in the class. You may submit text files with scanned student work, a video or audio file of a student's oral work, **OR** a student-created video or multimedia file. For each focus student, a video or audio work sample must be no more than 5 minutes total running time.

- **Select 3 student work samples** that represent the patterns of learning (i.e., what individuals or groups generally understood and what a number of students were still struggling to understand) you identified in your assessment analysis. These students will be your **focus students** for this task. **At least one of the focus students must have specific learning needs**, for example, a student with an IEP (Individualized Education Program) or 504 plan, an English language learner, a struggling reader, an underperforming student or a student with gaps in academic knowledge, and/or a gifted
student needing greater support or challenge. Note: California candidates must include one focus student who is an English language learner.  

- **Document the feedback** you gave to each of the 3 focus students on the work sample itself, as an audio clip, or as a video clip. You must submit evidence of the actual feedback provided to each focus student, and not a description of the feedback.

- If you submit a student work sample or feedback as a video or audio clip and comments made by you or your focus student(s) cannot be clearly heard, do one of the following: 1) attach a transcription of the inaudible comments (no more than 2 additional pages) to the end of the Assessment Commentary; 2) embed quotes with time-stamp references in the commentary response; or 3) insert captions in the video (captions for this purpose will be considered permissible editing).

- If you submit a student work sample or feedback as a video or audio clip and additional students are present, clearly identify which students are your focus students in the relevant prompts (1d and 2a) of the Assessment Commentary (in no more than 2 sentences).

- **Respond to the prompts** listed in the Assessment Commentary section below after analyzing student work from the selected assessment.

- **Include and submit the chosen assessment, including the directions/prompts provided to students.** Attach the assessment (no more than 5 additional pages) to the end of the Assessment Commentary.

- **Provide evidence of students’ understanding and use of the targeted academic language function and other language demands.** You may choose evidence from the video clips submitted in Instruction Task 2, an additional video clip of one or more students using language within the learning segment (no more than 5 minutes in length), AND/OR student work samples submitted in Assessment Task 3.

See the [Assessment Task 3: Artifacts and Commentary Specifications](#) in the Secondary History/Social Studies Evidence Chart for instructions on electronic submission of evidence. This evidence chart identifies templates, supported file types, number of files, response length, and other important evidence specifications. Your evidence cannot contain hyperlinked content. Any web content you wish to include as part of your evidence must be submitted as a document file, which must conform to the file format and response length requirements.

### What Do I Need to Write?

**Assessment Commentary**

In Assessment Task 3, you will write a commentary, responding to the prompts below. Your commentary should be **no more than 10 single-spaced pages, including the prompts.** Attach the assessment used to evaluate student performance (no more than 5 additional pages) and, if necessary, a transcription of inaudible portions of a video or audio clip of

---

6 California candidates—If you do not have any English language learners, select a student who is challenged by academic English.
feedback or a student work sample (no more than 2 additional pages) to the end of the Assessment Commentary. These additional pages do not count toward the commentary page limit noted above.

1. Analyzing Student Learning
   a. Identify the specific learning objectives measured by the assessment you chose for analysis.
   b. Provide a graphic (table or chart) or narrative that summarizes student learning for your whole class. Be sure to summarize student learning for all evaluation criteria submitted in Assessment Task 3, Part D.
   c. Use evidence found in the 3 student work samples and the whole class summary to analyze the patterns of learning for the whole class and differences for groups or individual learners relative to
      - facts and concepts
      - inquiry, interpretation, or analysis skills
      - building and supporting arguments or conclusions
      
      Consider what students understand and do well, and where they continue to struggle (e.g., common errors, confusions, need for greater challenge).
   d. If a video or audio work sample occurs in a group context (e.g., discussion), provide the name of the clip and clearly describe how the scorer can identify the focus student(s) (e.g., position, physical description) whose work is portrayed.

2. Feedback to Guide Further Learning
   Refer to specific evidence of submitted feedback to support your explanations.
   a. Identify the format in which you submitted your evidence of feedback for the 3 focus students. Choose one of the following:
      - Written directly on work samples or in separate documents that were provided to the focus students
      - In audio files
      - In video clips from Instruction Task 2 (provide a time-stamp reference) or in separate video clips
      
      If a video or audio clip of feedback occurs in a group context (e.g., discussion), clearly describe how the scorer can identify the focus student (e.g., position, physical description) who is being given feedback.
   b. Explain how feedback provided to the 3 focus students addresses their individual strengths and needs relative to the learning objectives measured.
   c. Describe how you will support each focus student to understand and use this feedback to further their learning related to learning objectives, either within the learning segment or at a later time.
3. Evidence of Language Understanding and Use

When responding to the prompt below, use concrete examples from the video clips and/or student work samples as evidence. Evidence from the clips may focus on one or more students.

You may provide evidence of students’ language use from ONE, TWO, OR ALL THREE of the following sources:

1. Use video clips from Instruction Task 2 and provide time-stamp references for evidence of language use.

2. Submit an additional video file named “Language Use” of no more than 5 minutes in length and cite language use (this can be footage of one or more students’ language use). Submit the clip in Assessment Task 3, Part B.

3. Use the student work samples analyzed in Assessment Task 3 and cite language use.

a. Explain and provide concrete examples for the extent to which your students were able to use or struggled to use the
   - selected language function,
   - vocabulary/symbols, AND
   - discourse or syntax
   to develop content understandings.

4. Using Assessment to Inform Instruction

a. Based on your analysis of student learning presented in prompts 1b–c, describe next steps for instruction to impact student learning:
   - For the whole class
   - For the 3 focus students and other individuals/groups with specific needs

Consider the variety of learners in your class who may require different strategies/support (e.g., students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students needing greater support or challenge).

b. Explain how these next steps follow from your analysis of the student learning. Support your explanation with principles from research and/or theory.
How Will the Evidence of My Teaching Practice Be Assessed?

For Assessment Task 3, your evidence will be assessed using rubrics 11–15, which appear on the following pages. When preparing your artifacts and commentaries, refer to the rubrics frequently to guide your thinking, planning, instruction, assessment, and writing.
# Assessment Rubrics

**Rubric 11: Analysis of Student Learning**

How does the candidate analyze evidence of student learning of facts and concepts, inquiry, interpretation, or analysis skills, and building arguments or conclusions about historical events or a social studies phenomenon?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>The analysis is <strong>superficial or not supported</strong> by either student work samples or the summary of student learning. OR The evaluation criteria, learning objectives, and/or analysis are not aligned with each other.</td>
<td>The analysis <strong>focuses on what students did right OR wrong</strong>. <strong>AND</strong> Analysis includes some differences in whole class learning.</td>
<td>The analysis focuses on what students did right <strong>AND wrong</strong>. <strong>AND</strong> Patterns of learning are described for whole class.</td>
<td>The analysis uses specific evidence from work samples to demonstrate the connections between quantitative and qualitative patterns of learning for individuals or groups.</td>
<td>The analysis uses specific examples from work samples to demonstrate patterns of learning consistent with the summary. <strong>AND</strong> Patterns of learning are described for whole class.</td>
</tr>
</tbody>
</table>
## Rubric 12: Providing Feedback to Guide Learning

**What type of feedback does the candidate provide to focus students?**

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
</table>
| Feedback is unrelated to the learning objectives OR is developmentally inappropriate. | Feedback is general and addresses needs AND/OR strengths related to the learning objectives. | Feedback is specific and addresses either needs OR strengths related to the learning objectives. | Feedback is specific and addresses both strengths AND needs related to the learning objectives. | Level 4 plus: Feedback for one or more focus students  
  - provides a strategy to address an individual learning need OR  
  - makes connections to prior learning or experience to improve learning. |
| OR                                           | Feedback contains significant content inaccuracies. | OR                                           | Feedback is specific and addresses both strengths AND needs related to the learning objectives. |                                             |
| OR                                           | No feedback is provided to one or more focus students. |                                             |                                              |                                             |
Rubric 13: Student Understanding and Use of Feedback

How does the candidate support focus students to understand and use the feedback to guide their further learning?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opportunities for understanding or using feedback are not described.</td>
<td>Candidate provides vague description of how focus students will understand or use feedback.</td>
<td>Candidate describes how focus students will understand or use feedback related to the learning objectives.</td>
<td>Candidate describes how s/he will support focus students to understand and use feedback on their strengths OR weaknesses related to the learning objectives.</td>
<td>Candidate describes how s/he will support focus students to understand and use feedback on their strengths AND weaknesses related to the learning objectives.</td>
</tr>
</tbody>
</table>
### Rubric 14: Analyzing Students’ Language Use and History/Social Studies Learning

How does the candidate analyze students’ use of language to develop content understanding?

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
</table>
| Candidate identifies student language use that is superficially related or unrelated to the language demands (function, vocabulary/symbols, and additional demands). | Candidate describes how students use only one language demand (vocabulary/symbols, function, discourse, syntax). | Candidate explains and provides evidence of students’ use of:  
  - the language function **AND**  
  - one or more additional language demands (vocabulary/symbols, discourse, syntax). | Candidate explains and provides evidence of students’ use of:  
  - the language function,  
  - vocabulary/symbols, **AND**  
  - additional language demand(s) (discourse, syntax) in ways that develop content understandings. | Level 4 plus: Candidate explains and provides evidence of language use and content learning for students with varied needs. |
| OR  
Candidate’s description or explanation of language use is not consistent with the evidence submitted. | | | | |

---

*Previous footnote is now obsolete and has been deleted.*

*Previous footnote is now obsolete and has been deleted.*
### Rubric 15: Using Assessment to Inform Instruction

**How does the candidate use the analysis of what students know and are able to do to plan next steps in instruction?**

<table>
<thead>
<tr>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4</th>
<th>Level 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Next steps <strong>do not follow</strong> from the analysis. OR Next steps are <strong>not relevant to the learning objectives</strong> assessed. OR Next steps are <strong>not described in sufficient detail to understand them</strong>.</td>
<td>Next steps <strong>primarily focus on changes to teaching practice</strong> that are superficially related to student learning needs, for example, repeating instruction, pacing, or classroom management issues.</td>
<td>Next steps propose <strong>general support that improves student learning related to assessed learning objectives</strong>. Next steps are <strong>loosely connected with research and/or theory</strong>.</td>
<td>Next steps provide targeted support to individuals or groups to improve their learning relative to • facts and concepts OR • inquiry, interpretation, or analysis OR • building and supporting arguments or conclusions. Next steps are <strong>connected with research and/or theory</strong>.</td>
<td>Next steps provide targeted support to individuals <strong>AND</strong> groups to improve their learning relative to • facts and concepts, • inquiry, interpretation, or analysis, <strong>AND</strong> • building and supporting arguments or conclusions. Next steps are <strong>justified with principles from research and/or theory</strong>.</td>
</tr>
</tbody>
</table>
Professional Responsibilities

Refer to the following table for an overview of your professional responsibilities in developing evidence for edTPA. If you are submitting artifacts and commentaries for official scoring, refer to www.edTPA.com, for complete and current information before beginning your work. Included here are important information and policies such as submission requirements and deadlines, registration agreements, attestations, permissions, and confidentiality. Whether or not you are submitting for official scoring, you should fulfill the professional responsibilities described below.

<table>
<thead>
<tr>
<th>Responsibility</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Protect confidentiality</td>
<td>To protect confidentiality, please remove your name and use pseudonyms or general references (e.g., “the district”) for your state, school, district, and cooperating teacher. Mask or remove all names on any typed or written material (e.g., commentaries, lesson plans, student work samples) that could identify individuals or institutions. During videorecording, use students’ first names only. To ensure confidentiality of your students and yourself, do not share your video on any publicly accessible platforms or websites (YouTube, Facebook, etc.).</td>
</tr>
<tr>
<td>Acquire permissions</td>
<td>Before you record your classroom instruction, ensure that you have the appropriate permission from the parents/guardians of your students and from adults who appear in the videorecording. Your program will provide you with procedures and necessary forms to obtain these permissions, according to agreements with the school or district in which you are student teaching or completing your internship. If your program does not provide the necessary forms, you may refer to the sample forms found on <a href="http://www.edTPA.com">www.edTPA.com</a>. The release forms are not to be submitted with your materials, but you should follow your campus policy for retaining them.</td>
</tr>
<tr>
<td>Cite sources</td>
<td>Provide citations for the source of all materials that you did not create (e.g., published texts, websites, and material from other educators). List all citations by lesson number at the end of the Planning Commentary. Note: Citations do not count toward the commentary page limit.</td>
</tr>
<tr>
<td>Align instruction with state standards</td>
<td>As part of the assessment, you will document the alignment of your lesson plans with state-adopted academic content standards that are the target of student learning. Refer to the education agency website for your state to obtain copies of relevant standards for this assessment.</td>
</tr>
</tbody>
</table>
| Follow the guidelines for candidate support at www.edTPA.com | Follow the guidelines for candidate support found at www.edTPA.com as you develop your evidence for edTPA. Although you may seek and receive appropriate support from your university supervisors, cooperating/master teachers, university instructors, or peers during this process, the ultimate responsibility for completing this assessment lies with you. Therefore, when you submit your completed work, you must be able to confirm your adherence with certain statements, such as the following:  
  - I have primary responsibility for teaching the students/class during the learning segment profiled in this assessment.  
  - I have not previously taught this learning segment to the students/class.  
  - The video clips submitted are unedited (continuous) and show me teaching the students/class profiled in the evidence submitted.  
  - The student work included in the documentation is that of my students, completed during the learning segment documented in this assessment.  
  - I am author of the commentaries and other written responses to prompts in this assessment.  
  - Appropriate citations have been made for all materials in the assessment whose sources are from published text, the Internet, or other educators. |
Secondary History/Social Studies Context for Learning Information

Use the Context for Learning Information to supply information about your school/classroom context.

About the School Where You Are Teaching

1. In what type of school do you teach? (Type an “X” next to the appropriate description; if “other” applies, provide a brief description.)
   - Middle school: ______
   - High school: ______
   - Other (please describe): ______

2. Where is the school where you are teaching located? (Type an “X” next to the appropriate description.)
   - City: ______
   - Suburb: ______
   - Town: ______
   - Rural: ______

3. List any special features of your school or classroom setting (e.g., charter, co-teaching, themed magnet, remedial course, honors course) that will affect your teaching in this learning segment.

4. Describe any district, school, or cooperating teacher requirements or expectations that might affect your planning or delivery of instruction, such as required curricula, pacing plan, use of specific instructional strategies, or standardized tests.

   If you need guidance when making a selection, reference the NCES locale category definitions (https://nces.ed.gov/surveys/ruraled/definitions.asp) or consult with your placement school administrator.

About the Class Featured in this Learning Segment

1. What is the name of this course?

2. What is the length of the course?
   - One semester:
   - One year:
   - Other (please describe):

3. What is the class schedule (e.g., 50 minutes every day, 90 minutes every other day)?

4. Is there any ability grouping or tracking in history/social studies? If so, please describe how it affects your class.

5. Identify any textbook or instructional program you primarily use for history/social studies instruction. If a textbook, please provide the title, publisher, and date of publication.
6. List other resources (e.g., electronic whiteboard, resource library in classroom, online resources) you use for history/social studies instruction in this class.

**About the Students in the Class Featured in this Learning Segment**

1. Grade-level composition (e.g., all seventh grade; 2 sophomores and 30 juniors):

2. Number of
   - students in the class: _____
   - males: _____ females: _____

3. Complete the charts below to summarize required or needed supports, accommodations, or modifications for your students that will affect your instruction in this learning segment. As needed, consult with your cooperating teacher to complete the charts. Some rows have been completed in italics as examples. Use as many rows as you need.

   Consider the variety of learners in your class who may require different strategies/supports or accommodations/modifications to instruction or assessment. For example, students
   - With Individualized Education Programs (IEPs) or 504 plans
   - With specific language needs
   - Needing greater challenge or support
   - Who struggle with reading
   - Who are underperforming students or have gaps in academic knowledge

   For Assessment Task 3, you will choose work samples from 3 focus students. At least one of these students must have a specified learning need. Note: California candidates must include one focus student who is an English language learner.\(^{10}\)

---

\(^{10}\) California candidates—If you do not have any English language learners, select a student who is challenged by academic English.
### Students with IEPs/504 Plans

<table>
<thead>
<tr>
<th>IEPs/504 Plans: Classifications/Needs</th>
<th>Number of Students</th>
<th>Supports, Accommodations, Modifications, Pertinent IEP Goals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: Learning disability</td>
<td>2</td>
<td>Close monitoring, copy of PowerPoint notes and follow up</td>
</tr>
</tbody>
</table>

### Students with Specific Language Needs

<table>
<thead>
<tr>
<th>Language Needs</th>
<th>Number of Students</th>
<th>Supports, Accommodations, Modifications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: English language learners with only a few words of English</td>
<td>2</td>
<td>Pre-teach key words and phrases through examples and graphic organizers (e.g., word cluster, manipulatives, visuals)</td>
</tr>
<tr>
<td>Have students use pre-taught key words and graphic organizers to complete sentence starters</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Example: Students who speak a variety of English other than that used in textbooks</td>
<td>5</td>
<td>Make connections between the language students bring and the language used in the textbook</td>
</tr>
</tbody>
</table>

### Students with Other Learning Needs

<table>
<thead>
<tr>
<th>Other Learning Needs</th>
<th>Number of Students</th>
<th>Supports, Accommodations, Modifications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: Struggling readers</td>
<td>5</td>
<td>Provide oral explanations for directions</td>
</tr>
</tbody>
</table>
Secondary History/Social Studies Evidence Chart

Your evidence must be submitted to the electronic portfolio management system used by your teacher preparation program. Your submission must conform to the artifact and commentary specifications for each task. This section provides instructions for all evidence types as well as a description of supported file types for evidence submission, number of files, response lengths, and other information regarding format specifications. Note that your evidence cannot contain hyperlinked content. Any web content you wish to include as part of your evidence must be submitted as a document file, which must conform to the file format and response length requirements. If you have materials that must be translated into English as per the edTPA Submission Requirements, those translations should be added to the original materials as part of the same file or, if applicable, to the end of the commentary template. There is no page limit for required translations into English.

Planning Task 1: Artifacts and Commentary Specifications

<table>
<thead>
<tr>
<th>What to Submit</th>
<th>Supported File Types</th>
<th>Number of Files</th>
<th>Response Length</th>
<th>Additional Information</th>
</tr>
</thead>
</table>
| **Part A: Context for Learning Information**         | .doc; .docx; .odt; .pdf | 1              | No more than 4 pages, including prompts | - Use Arial 11-point type.  
- Single space with 1” margins on all sides. |
| **Part B: Lesson Plans for Learning Segment**       | .doc; .docx; .odt; .pdf | 1              | No more than 4 pages per lesson. | - Submit 3–5 lesson plans in 1 file.  
- Within the file, label each lesson plan (Lesson 1, Lesson 2, etc.).  
- All rationale or explanation for plans should be written in the Planning Commentary and removed from lesson plans. |
| **Part C: Instructional Materials**                 | .doc; .docx; .odt; .pdf | 1              | No more than 5 pages of KEY instructional materials per lesson plan | - Submit all materials in 1 file.  
- Within the file, label materials by corresponding lesson (Lesson 1 Instructional Materials, Lesson 2 Instructional Materials, etc.).  
- Order materials as they are used in the learning segment. |
| **Part D: Assessments**                             | .doc; .docx; .odt; .pdf | 1              | No limit         | - Submit assessments in 1 file.  
- Within the file, label assessments by corresponding lesson (Lesson 1 Assessments, Lesson 2 Assessments, etc.).  
- Order assessments as they are used in the learning segment. |
| **Part E: Planning Commentary**                     | .doc; .docx; .odt; .pdf | 1              | No more than 9 pages of commentary, including prompts | - Use Arial 11-point type.  
- Single space with 1” margins on all sides.  
- Respond to prompts before teaching the learning segment. |
Instruction Task 2: Artifacts and Commentary Specifications

<table>
<thead>
<tr>
<th>What to Submit</th>
<th>Supported File Types</th>
<th>Number of Files</th>
<th>Response Length</th>
<th>Additional Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part A: Video Clips&lt;sup&gt;11&lt;/sup&gt;</td>
<td>flv, asf, qt, mov, mpg, mpeg, avi, wmv, mp4, m4v</td>
<td>2</td>
<td>2</td>
<td>Running time no more than 10 minutes each (but not less than 3 minutes combined)</td>
</tr>
<tr>
<td>Part B: Instruction Commentary (template provided)</td>
<td>.doc; .docx; .odt; .pdf</td>
<td>1</td>
<td>1</td>
<td>No more than 6 pages of commentary, including prompts If needed, no more than 2 additional pages of supporting documentation</td>
</tr>
</tbody>
</table>

- Before you record your video, obtain permission from the parents/guardians of your students and from adults who appear on the video.
- Refer to Instruction Task 2, What Do I Need to Do? for video clip content and requirements.
- When naming each clip file, include the number of the lesson shown in the video clip.
- Use Arial 11-point type.
- Single space with 1" margins on all sides.

**IMPORTANT:**

- Insert documentation at the end of the commentary file if
  - you or the students are using graphics, texts, or images that are not clearly visible in the video
  - you chose to submit a transcript for occasionally inaudible portions of the video
  - If submitting documentation, include the video clip number, lesson number, and explanatory text (e.g., “Clip 1, lesson 2, text from a whiteboard that is not visible in the video,” “Clip 2, lesson 4, transcription of a student response that is inaudible”).

---

<sup>11</sup> **Video file size requirements:** The target file size is 200–300 MB or less. The Pearson ePortfolio System file size limit is 500 MB. Please note that each integrated platform provider portfolio system may have additional constraints or requirements regarding video formats and file sizes. You may need to use video tools to compress or transcode your video into smaller file sizes to facilitate uploading of the video. Refer to Recommended Video Formats and Settings on [www.edtpa.com](http://www.edtpa.com) for the current requirements.
### Assessment Task 3: Artifacts and Commentary Specifications

<table>
<thead>
<tr>
<th>What to Submit</th>
<th>Supported File Types</th>
<th>Number of Files</th>
<th>Response Length</th>
<th>Additional Information</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Part A: Student Work Samples</strong>&lt;sup&gt;12&lt;/sup&gt;</td>
<td><strong>For written work samples:</strong> .doc; .docx; .odt; .pdf</td>
<td>3</td>
<td>3</td>
<td>No page limit for written work samples</td>
</tr>
<tr>
<td></td>
<td><strong>For audio work samples:</strong> flv, asf, wmv, qt, mov, mpg, avi, mp3, wav, mp4, wma</td>
<td></td>
<td></td>
<td>No more than 5 minutes per focus student for video or audio student work samples</td>
</tr>
<tr>
<td></td>
<td><strong>For video work samples:</strong> flv, asf, qt, mov, mpg, mpeg, avi, wmv, mp4, m4v</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Use correction fluid, tape, or a felt-tip marker to **mask or remove students’ names, your name, and the name of the school before copying/scanning any work samples.** If your students’ writing is illegible, write a transcription directly on the work sample.
- On each work sample, indicate the student number (Student 1 Work Sample, Student 2 Work Sample, or Student 3 Work Sample). If more than one focus student appears in a video or audio work sample, upload the same work sample separately for each focus student who is seen/heard and label appropriately. Describe how to recognize each of the focus students in the clip and provide the label associated with the clip in prompt 1d of the Assessment Commentary.
- When naming each work sample file, include the student number.
- If you submit a student work sample or feedback as a video or audio clip and comments made by you or your focus student(s) cannot be clearly heard, do one of the following: 1) attach a transcription of the inaudible comments (no more than 2 additional pages) to the end of the Assessment Commentary; 2) embed quotes with time-stamp references in the commentary response; or 3) insert captions in the video (captions for this purpose will be considered permissible editing).

---

<sup>12</sup> **Video file size requirements:** The target file size is 200–300 MB or less. The Pearson ePortfolio System file size limit is 500 MB. Please note that each integrated platform provider portfolio system may have additional constraints or requirements regarding video formats and file sizes. You may need to use video tools to compress or transcode your video into smaller file sizes to facilitate uploading of the video. Refer to Recommended Video Formats and Settings on [www.edtpa.com](http://www.edtpa.com) for the current requirements.
## Assessment Task 3: Artifacts and Commentary Specifications (continued)

<table>
<thead>
<tr>
<th>What to Submit</th>
<th>Supported File Types</th>
<th>Number of Files</th>
<th>Response Length</th>
<th>Additional Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part B: Evidence of Feedback(^{13})</td>
<td>For written feedback not written on the work samples: .doc; .docx; .odt; .pdf</td>
<td>0-4</td>
<td>No page limit for written feedback</td>
<td>Document the location of your evidence of feedback in the Assessment Commentary.</td>
</tr>
<tr>
<td>And, if included, video evidence of academic language use</td>
<td>For audio feedback: flv, asf, wmv, qt, mov, mpg, avi, mp3, wav, mp4, wma</td>
<td></td>
<td>No more than 3 minutes per focus student for video or audio feedback</td>
<td>If feedback is not included as part of the student work samples or recorded on the video clip(s) from Instruction Task 2, submit only 1 file for each focus student—a document, video file, OR audio file—and label the file with the corresponding student number (Student 1 Feedback, Student 2 Feedback, or Student 3 Feedback).</td>
</tr>
<tr>
<td></td>
<td>For video clips (feedback and/or language use): flv, asf, qt, mov, mpg, mpeg, avi, wmv, mp4, m4v</td>
<td></td>
<td>No more than 5 minutes for video evidence of student language use</td>
<td>If more than one focus student appears in a video or audio clip of feedback, upload the same clip separately for each focus student who is seen/heard and label appropriately.</td>
</tr>
</tbody>
</table>

13 **Video file size requirements:** The target file size is 200–300 MB or less. The Pearson ePortfolio System file size limit is 500 MB. Please note that each integrated platform provider portfolio system may have additional constraints or requirements regarding video formats and file sizes. You may need to use video tools to compress or transcode your video into smaller file sizes to facilitate uploading of the video. Refer to Recommended Video Formats and Settings on [www.edtpa.com](http://www.edtpa.com) for the current requirements.
### Assessment Task 3: Artifacts and Commentary Specifications (continued)

<table>
<thead>
<tr>
<th>What to Submit</th>
<th>Supported File Types</th>
<th>Number of Files</th>
<th>Response Length</th>
<th>Additional Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part C: Assessment Commentary (template provided)</td>
<td>.doc; .docx; .odt; .pdf</td>
<td>1</td>
<td>1</td>
<td>No more than 10 pages of commentary, including prompts Plus</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>- no more than 5 additional pages for the chosen assessment,</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>- if necessary, no more than 2 additional total pages of transcription of video/audio</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>- evidence for a work sample and feedback, and/or video evidence of language use</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>IMPORTANT: Insert a copy of the chosen assessment, including directions/prompts provided</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>to students.</td>
</tr>
</tbody>
</table>

| Part D: Evaluation Criteria                                 | .doc; .docx; .odt; .pdf | 1               | 1               | No limit                                                                              |

Use Arial 11-point type.

Single space with 1” margins on all sides.

IMPORTANT: Insert a copy of the chosen assessment, including directions/prompts provided to students.
Secondary History/Social Studies Glossary

Source citations for glossary entries are provided as footnotes in this section.

**academic language:** Oral and written language used for academic purposes. Academic language is the means by which students develop and express content understandings. Academic language represents the language of the discipline that students need to learn and use to participate and engage in the content area in meaningful ways. There are **language demands** that teachers need to consider as they plan to support student learning of content. These **language demands** include **language functions**, **vocabulary**, **discourse**, and **syntax**.

- **language demands:**¹⁴ Specific ways that academic language (vocabulary/symbols, functions, discourse, syntax) is used by students to participate in learning tasks through reading, writing, listening, and/or speaking to demonstrate their disciplinary understanding.

- **language functions:** The content and language focus of the learning task, represented by the active verbs within the learning outcomes. Common language functions in history/social studies include **interpreting** maps, graphs, and data tables; **evaluating** and **interpreting** an author/presenter/historian's purpose and message; **examining** evidence an author/presenter/historian uses to support claims; **analyzing** arguments in favor of a perspective; **writing/presenting** persuasive arguments; **analyzing** and/or **describing** causes of historical, economic, geographic, and political events; and **defending** argument with evidence.

- **vocabulary:** Includes words and phrases that are used within disciplines including: (1) words and phrases with subject-specific meanings that differ from meanings used in everyday life (e.g., table); (2) general academic vocabulary used across disciplines (e.g., compare, analyze, evaluate); and (3) subject-specific words defined for use in the discipline.¹⁵

- **discourse:** Discourse includes the structures of written and oral language, as well as how members of the discipline talk, write, and participate in knowledge construction. Discipline specific discourse has distinctive features or ways of structuring oral or written language (text structures) that provide useful ways for the content to be communicated.¹⁶ In history/social studies, language features include expository, narrative, journalistic, maps, and other graphic print materials; presentations of data in text, charts, and graphs; and video and live presentations. Discourse structures can be at the sentence, paragraph, or symbolic level. If the function is to develop a

---


document-based argument, then appropriate language features could include written essays with specified formats and pattern sentences such as “The two main causes of ________ were ________ and _________. For example, the (author of) (document) stated that ____________” (citation).

- **syntax:** The set of conventions for organizing symbols, words, and phrases together into structures (e.g., sentences, graphs, tables).\(^{17}\)
- **language supports:** The scaffolds, representations, and pedagogical strategies teachers provide to help learners understand, use, and practice the concepts and language they need to learn within disciplines (Santos, Darling-Hammond, Cheuk, 2012).\(^{18}\) The language supports planned within the lessons in edTPA should directly support learners to understand and use identified language demands (vocabulary/symbols, language function, and discourse or syntax) to deepen content understandings.

**aligned:** Consistently addressing the same/similar learning outcomes for students.

**analysis:** Detailed examination of the elements or structure of something: the process of separating something into its constituent elements.\(^{19}\)

**arguments:** Use evidence to support claims about a historical event, topic/issue, or social studies phenomenon. Evidence comes from analysis and/or interpretation of history/social studies sources.

**artifacts:** Authentic work completed by you and your students, including lesson plans, copies of instructional and assessment materials, video clips of your teaching, and student work samples. Artifacts are submitted as part of your evidence.

**assessment (formal and informal):** “[R]efers to all those activities undertaken by teachers and by their students . . . that provide information to be used as feedback to modify the teaching and learning activities.”\(^{20}\) Assessments provide evidence of students’ prior knowledge, thinking, or learning in order to evaluate what students understand and how they are thinking. Informal assessments may include, for example, student questions and responses during instruction and teacher observations of students as they work or perform. Formal assessments may include, for example, quizzes, homework assignments, journals, projects, and performance tasks.

**assets (knowledge of students):**

- **personal:** Refers to specific background information that students bring to the learning environment. Students may bring interests, knowledge, everyday experiences, family backgrounds, and so on, which a teacher can draw upon to support learning.

---


- **cultural**: Refers to the cultural backgrounds and practices that students bring to the learning environment, such as traditions, languages and dialects, worldviews, literature, art, and so on, that a teacher can draw upon to support learning.

- **community**: Refers to common backgrounds and experiences that students bring from the community where they live, such as resources, local landmarks, community events and practices, and so on, that a teacher can draw upon to support learning.

**central focus**: A description of the important understandings and core concepts that you want students to develop within the learning segment. The central focus should go beyond a list of facts and skills, align with content standards and learning objectives, and address the subject-specific components in the learning segment. For example, a central focus for a secondary history/social studies learning segment might be “the effects of British colonial rule in India” or “the role of political parties in the electoral process.” The learning segment would focus on facts, concepts, analyses, and interpretations of sources to build and support arguments about historical events, a topic/theme, or social studies phenomenon.

**commentary**: Submitted as part of each task and, along with artifacts, make up your evidence. The commentaries should be written to explain the rationale behind your teaching decisions and to analyze and reflect on what you have learned about your teaching practice and your students’ learning.

**concepts**: The categories we use to cluster information. They organize specific information under one label (e.g., shelter, family, community, democracy, region). Concepts summarize and categorize objects. The difficulty of learning a concept depends on the number of characteristics, the abstractness or concreteness, and the reasoning that connects the characteristics.

**conclusion**: A final decision or judgment: an opinion or decision that is formed after a period of thought or research.²¹

**engaging students in learning**: Using instructional and motivational strategies that promote students’ active involvement in learning tasks that increase their knowledge, skills, and abilities related to specific learning objectives. Engagement in learning contrasts with student participation in learning tasks that are not well designed and/or implemented and do not increase student learning.

**evaluation criteria**: Performance indicators or dimensions that are used to assess evidence of student learning. They indicate the qualities by which levels of performance can be differentiated and that anchor judgments about the learner’s degree of success on an assessment. Evaluation criteria can be represented in various ways, such as a rubric, a point system for different levels of performance, or rules for awarding full versus partial credit. Evaluation criteria may examine correctness/accuracy, cognitive complexity, sophistication or elaboration of responses, or quality of explanations.

**evidence**: Consists of artifacts that document how you planned and implemented instruction AND commentaries that explain your plans and what is seen in the videorecording(s) or examine what you learned about your teaching practice and your students’ learning. Evidence should demonstrate your ability to design lesson plans with instructional supports that deepen student learning, use knowledge of your students to

inform instruction, foster a positive learning environment that promotes student learning, monitor and assess student progress toward learning objectives, and analyze your teaching effectiveness. Your evidence must be submitted electronically using the electronic portfolio management system used by your teacher preparation program.

facts: Knowledge or information based on real occurrences: a. something demonstrated to exist or known to have existed; b. a real occurrence, an event; c. something believed to be true or real.

inquiry: Developing questions, questioning through investigation and/or developing plans to seek information. While questioning and searching for answers are important parts of the inquiry process, effectively generating knowledge from questioning and searching is aided by a conceptual context for learning. Just as students should not be focused only on content as the ultimate outcome of learning, neither should they be asking questions and searching for answers about minutiae.... Inquiry in education should be about a greater understanding of the world in which they live, learn, communicate, and work.\textsuperscript{22}

interpret: “To give or provide the meaning of; explain; explicate; elucidate” or “to understand in a particular way.”\textsuperscript{23}

learning environment: The designed physical and emotional context, established and maintained throughout the learning segment to support a positive and productive learning experience for students.

learning objectives: Student learning outcomes to be achieved by the end of the lesson or learning segment.

learning segment: A set of 3–5 lessons that build one upon another toward a central focus, with a clearly defined beginning and end.

learning task: Includes activities, discussions, or other modes of participation that engage students to develop, practice, and apply skills and knowledge related to a specific learning goal. Learning tasks may be scaffolded to connect prior knowledge to new knowledge and often include formative assessment.

patterns of learning: Includes both quantitative and qualitative patterns (or consistencies) for different groups of students or individuals. Quantitative patterns indicate in a numerical way the information understood from the assessment (e.g., 10 out of 15 students or 20% of the students). Qualitative patterns include descriptions of understandings, misunderstandings, and/or partial understandings that could explain the quantitative patterns (e.g., “given that most students were able to . . . it seems that they understand”).

planned supports: Instructional strategies, learning tasks and materials, and other resources deliberately designed to facilitate student learning of the central focus.

prior academic learning and prerequisite skills: Includes students’ content knowledge and skills as well as academic experiences developed prior to the learning segment.

rapport: A close and harmonious relationship in which the people or groups understand each other’s feelings or ideas and communicate well with each other.

\textsuperscript{22} From \url{http://www.thirteen.org/edonline/concept2class/inquiry/index.html}.
rationale: The principle or justification for a planning, instructional, or assessment decision made by the candidate.

respect: A positive feeling of esteem or deference for a person and specific actions and conduct representative of that esteem. Respect can be a specific feeling of regard for the actual qualities of the one respected. It can also be conduct in accord with a specific ethic of respect. Rude conduct is usually considered to indicate a lack of respect, disrespect, whereas actions that honor somebody or something indicate respect. Note that respectful actions and conduct are culturally defined and may be context dependent.

rubrics: Subject-specific evaluation criteria used to score your performance on edTPA. These rubrics are included in the handbook following the directions for each task. The descriptors in the five-level rubrics address a wide range of performance, beginning with the knowledge and skills of a novice not ready to teach (Level 1) and extending to the advanced practices of a highly accomplished beginner (Level 5).

social studies phenomenon: Observable occurrence, circumstance, or behavior within the discipline of history/social studies (e.g., civil war, racism, revolution, civic engagement, rationality, crime, peace, poverty).

variety of learners: Students in your class who may require different strategies or support. These students include but are not limited to students with IEPs or 504 plans, English language learners, struggling readers, underperforming students or those with gaps in academic knowledge, and/or gifted students.